

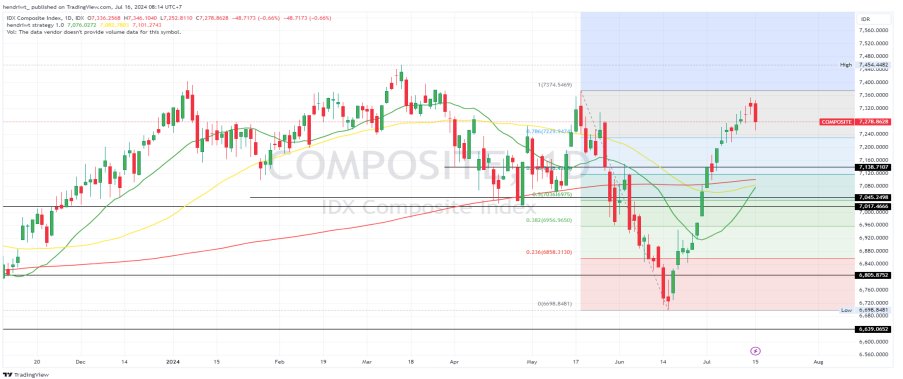
IHSG	7,279
Change (%)	-0.66%
Net Foreign	117.85 B
Support	7250
Resistance	7300

Sectoral	Last	
IDXBASIC.JK	1,379	-0.53%
IDXCYCLIC.JK	741	0.30%
IDXENERGY.JK	2,415	0.03%
IDXFINANCE.JK	1,396	-0.36%
IDXHEALTH.JK	1,426	-0.44%
IDXNONCYC.JK	715	0.16%
IDXINDUST.JK	1,018	-0.06%
IDXINFRA.JK	1,596	-1.05%
IDXPROPERT.JK	643	-0.04%
IDXTECHNO.JK	3,293	0.53%
IDXTRANS.JK	1,350	0.89%

Commodities	Last	Change %
Crude Oil Aug 24	81.8	-0.11%
Brent Crude Oil	84.8	-0.07%
Gold Aug 24	2426.0	-0.12%
Copper Sep 24	4.5	-0.35%

Indeks	Close	Change %
Dow Jones Industrial Average	40,212	0.53%
S&P 500	5,631	0.28%
NASDAQ Composite	18,473	0.40%
FTSE 100	8,183	-0.85%
DAX PERFORMANCE-INDEX	18,591	-0.84%
SSE Composite Index	2,974	0.09%
HANG SENG INDEX	18,016	-1.52%
Nikkei 225	41,451	0.63%

Indikator	Tingkat
GDP Growth Rate	-0.83 percent
GDP Annual Growth Rate	5.11 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.51 percent
Inflation Rate MoM	-0.08 percent
Interest Rate	6.25 percent
Balance of Trade	2927 USD Million
Current Account	-2161 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.11 points
Manufacturing PMI	50.7 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Emiten Prajogo (CUAN) Serap Dana IPO Rp245 Miliar
- Bukalapak (BUKA) Pakai Dana IPO Rp11,49 Triliun, Untuk Modal Kerja
- Buyback, Bank Raya (AGRO) Siapkan Belanja Rp20 Miliar
- Tambah Kepemilikan, Samuel Tumbuh Bersama Kini Kuasai 27,35 Saham NSSS
- OBMD Drilchem (OBMD) Gunakan Dana IPO Rp27,8 Miliar, Beli Alat Lab

NEWS MARKET

SENTIMEN GLOBAL

- * Wall Street ditutup menguat tipis karena para investor terus beralih ke saham-saham berkapitalisasi kecil.
- * Bursa Eropa ditutup mayoritas melemah karena terbebani oleh pesimisme terhadap industri-industri utama di Bursa Efek London karena pasar terus menilai sejauh mana tren disinflasi di AS dan Inggris sebagai petunjuk tentang biaya pinjaman di masa depan.
- * Bursa Asia ditutup variatif dengan saham-saham di China daratan berjuang untuk mendapatkan arah yang jelas karena para investor mencerna data-data ekonomi baru-baru ini.

SENTIMEN DOMESTIK

- * Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terdepresiasi 0.54% ke level 16,203.
- * Imbal hasil obligasi negara tenor acuan 10 tahun naik dari 6.93% ke 7.08% dan IHSG -0.66%. Pergerakan pasar dipengaruhi oleh Rilis Data Neraca Perdagangan Indonesia yang turun dari periode sebelumnya dibawah konsensus pasar.

SENTIMEN MAKRO

- * Neraca Perdagangan, Surplus perdagangan Indonesia turun menjadi USD 2,39 miliar pada Juni 2024 dari USD 3,45 miliar pada bulan yang sama tahun sebelumnya, lebih kecil dari estimasi pasar sebesar USD 2,98 miliar. Ini adalah surplus perdagangan terkecil sejak Februari, karena ekspor naik jauh lebih sedikit daripada impor.

KOMODITAS

- * Minyak mentah, Perdagangan Minyak mentah melemah karena investor terus menilai dampak serangan akhir pekan terhadap mantan Presiden AS Donald Trump dan ketidakpastian seputar negosiasi gencatan senjata Gaza.
- * Emas, Perdagangan emas menguat setelah Ketua Fed Jerome Powell mengindikasikan bahwa bank sentral tidak perlu menunggu inflasi mencapai 2% sebelum memangkas suku bunga.
- * CPO, Perdagangan minyak sawit melemah untuk sesi kedua di tengah pelemahan minyak mentah saingannya di pasar Dalian dan CBoT. Para pedagang juga berhati-hati menjelang estimasi ekspor dari surveyor kargo untuk periode 1-15 Juli di akhir minggu ini.

PEKAN INI

- * Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup dengan volume lebih kecil dari periode sebelumnya.
- * IHSG diproyeksikan akan bergerak sideways di kisaran support 7.250, dan resistance 7.350.
- * Investor asing mencatatkan net buy sebesar Rp117.85 miliar di seluruh pasar.
- * Investor dapat mencermati dan memanfaatkan momentum di sektor perbankan, gas, batu bara, emas.
- * Investor disarankan menggunakan strategi DCA (Dollar Cost Averaging) guna untuk meminimalisir risiko.

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
AMMN	11,575	Trading Buy	11,800	12,150	11,225	Ascending Triangle, Consolidasi, Huge Volume Accumulation, entry level: 11250-11575
PGAS	1,580	Trading Buy	1,610	1,655	1,530	Consolidation, entry level: 1535-1580
BMRI	6,350	Buy on Weakness	6,475	6,650	6,150	Consolidation, entry level: 6175-6350
ADRO	2,870	Trading Buy	2,920	3,010	2,780	Consolidation, entry level: 2785-2870
MBMA	640	Trading Buy	650	670	620	Consolidation, entry level: 625-640

LQ45 PRICE PERFORMANCE



Tuesday, July 16, 2024

	CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
	AMMN	11,575	-1.07%	298	AMMN		76.72%		AMMN	11,575	550%	1,780	▼	15,000	-23%
	ESSA	825	-1.79%	20	ESSA		55.66%		ESSA	825	68%	490	▼	920	-10%
	BRIS	2,480	-1.20%	19	BRIS		42.53%		BRIS	2,480	71%	1,450	▼	2,960	-16%
	SIDO	740	-0.67%	21	SIDO		40.95%		SIDO	740	55%	478	▼	780	-5%
	PGAS	1,580	0.00%	8	PGAS		39.82%		PGAS	1,580	49%	1,060	▼	1,650	-4%
	ISAT	11,425	0.22%	19	ISAT		21.87%		ISAT	11,425	37%	8,350	▼	12,250	-7%
	ADRO	2,870	1.41%	3	ADRO		20.59%		ADRO	2,870	24%	2,320	▼	2,990	-4%
	MBMA	640	0.79%	208	MBMA		14.29%		MBMA	640	34%	476	▼	940	-32%
	EXCL	2,240	-1.75%	18	EXCL		12.00%		EXCL	2,240	19%	1,885	▼	2,650	-15%
	MEDC	1,285	-2.28%	6	MEDC		11.26%		MEDC	1,285	43%	900	▼	1,705	-25%
	CPIN	5,500	-0.90%	32	CPIN		9.45%		CPIN	5,500	25%	4,410	▼	5,800	-5%
	PGEO	1,275	-0.78%	20	PGEO		8.97%		PGEO	1,275	72%	740	▼	1,680	-24%
	BBTN	1,360	0.00%	5	BBTN		8.80%		BBTN	1,360	16%	1,175	▼	1,610	-16%
	ACES	775	-3.12%	16	ACES		7.64%		ACES	775	18%	655	▼	995	-22%
	BBCA	10,050	-0.25%	25	BBCA		6.91%		BBCA	10,050	17%	8,600	▼	10,400	-3%
	UNTR	23,750	1.06%	4	UNTR		4.97%		UNTR	23,750	14%	20,925	▼	28,775	-17%
	BMRI	6,350	-1.17%	9	BMRI		4.96%		BMRI	6,350	20%	5,300	▼	7,500	-15%
	INKP	8,625	2.07%	7	INKP		3.60%		INKP	8,625	13%	7,600	▼	11,850	-27%
	PTBA	2,520	-0.40%	5	PTBA		3.28%		PTBA	2,520	10%	2,300	▼	3,160	-20%
	AKRA	1,505	0.33%	11	AKRA		2.03%		AKRA	1,505	20%	1,255	▼	1,865	-19%
	ICBP	10,575	1.93%	23	ICBP		0.00%		ICBP	10,575	10%	9,600	▼	11,875	-11%
	AMRT	2,920	-0.34%	34	AMRT		-0.34%		AMRT	2,920	17%	2,490	▼	3,030	-4%
	ITMG	25,500	-0.20%	5	ITMG		-0.58%		ITMG	25,500	8%	23,575	▼	31,425	-19%
	KLBF	1,560	0.00%	25	KLBF		-3.11%		KLBF	1,560	13%	1,375	▼	2,090	-25%
	MTEL	680	0.74%	28	MTEL		-3.55%		MTEL	680	24%	550	▼	770	-12%
	BBNI	5,025	0.00%	9	BBNI		-6.51%		BBNI	5,025	18%	4,260	▼	6,250	-20%
	INDF	5,975	0.42%	8	INDF		-7.36%		INDF	5,975	2%	5,850	▼	7,450	-20%
	HRUM	1,220	-3.17%	20	HRUM		-8.61%		HRUM	1,220	16%	1,050	▼	1,945	-37%
	SRTG	1,495	4.55%	#N/A	SRTG		-8.84%		SRTG	1,495	22%	1,225	▼	1,990	-25%
	MDKA	2,320	-3.33%	#N/A	MDKA		-14.07%		MDKA	2,320	13%	2,060	▼	3,580	-35%
	INCO	3,690	-1.60%	13	INCO		-14.39%		INCO	3,690	4%	3,554	▼	6,891	-46%
	BBRI	4,820	-1.63%	12	BBRI		-15.81%		BBRI	4,820	18%	4,090	▼	6,450	-25%
	GGRM	16,975	-0.59%	8	GGRM		-16.48%		GGRM	16,975	0%	16,950	▼	29,550	-43%
	BRPT	1,105	-2.21%	569	BRPT		-16.92%		BRPT	1,105	47%	754	▼	1,947	-43%
	UNVR	2,930	0.34%	23	UNVR		-17.00%		UNVR	2,930	26%	2,330	▼	4,340	-32%
	TOWR	800	-1.23%	12	TOWR		-19.19%		TOWR	800	21%	660	▼	1,075	-26%
	TLKM	3,160	-1.86%	13	TLKM		-20.00%		TLKM	3,160	17%	2,700	▼	4,240	-25%
	ANTM	1,350	-0.74%	20	ANTM		-20.82%		ANTM	1,350	15%	1,175	▼	2,060	-34%
	ASII	4,470	-1.54%	6	ASII		-20.88%		ASII	4,470	4%	4,290	▼	6,950	-36%
	INTP	7,375	-1.67%	14	INTP		-21.54%		INTP	7,375	18%	6,275	▼	11,500	-36%
	ARTO	2,260	-2.59%	409	ARTO		-22.07%		ARTO	2,260	48%	1,530	▼	3,860	-41%
	MAPI	1,335	-3.61%	12	MAPI		-25.42%		MAPI	1,335	8%	1,240	▼	2,070	-36%
	SMGR	4,060	-0.73%	13	SMGR		-36.56%		SMGR	4,060	19%	3,410	▼	7,250	-44%
	BUKA	131	-1.50%	#N/A	BUKA		-39.35%		BUKA	131	15%	114	▼	268	-51%
	GOTO	50	0.00%	#N/A	GOTO		-41.86%		GOTO	50	0%	50	▼	119	-58%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER

:

PER saat ini dibawah 10 kali
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- LQ45

adalah Indeks yang mengukur kinerja harga dari

45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Tuesday, July 16, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 TPIA	9,700	2.11%	#N/A	TPIA		84.76%	TPIA	9,700	386%	1,995		9,875	-2%
2 AMMN	11,575	-1.07%	298	AMMN		76.72%	AMMN	11,575	550%	1,780		15,000	-23%
3 ADRO	2,870	1.41%	3	ADRO		20.59%	ADRO	2,870	24%	2,320		2,990	-4%
4 CPIN	5,500	-0.90%	32	CPIN		9.45%	CPIN	5,500	25%	4,410		5,800	-5%
5 BBKA	10,050	-0.25%	25	BBKA		6.91%	BBKA	10,050	17%	8,600		10,400	-3%
6 UNTR	23,750	1.06%	4	UNTR		4.97%	UNTR	23,750	14%	20,925		28,775	-17%
7 BMRI	6,350	-1.17%	9	BMRI		4.96%	BMRI	6,350	20%	5,300		7,500	-15%
8 INKP	8,625	2.07%	7	INKP		3.60%	INKP	8,625	13%	7,600		11,850	-27%
9 ICBP	10,575	1.93%	23	ICBP		0.00%	ICBP	10,575	10%	9,600		11,875	-11%
10 AMRT	2,920	-0.34%	34	AMRT		-0.34%	AMRT	2,920	17%	2,490		3,030	-4%
11 KLBF	1,560	0.00%	25	KLBF		-3.11%	KLBF	1,560	13%	1,375		2,090	-25%
12 BBNI	5,025	0.00%	9	BBNI		-6.51%	BBNI	5,025	18%	4,260		6,250	-20%
13 INDF	5,975	0.42%	8	INDF		-7.36%	INDF	5,975	2%	5,850		7,450	-20%
14 MDKA	2,320	-3.33%	#N/A	MDKA		-14.07%	MDKA	2,320	13%	2,060		3,580	-35%
15 BBRI	4,820	-1.63%	12	BBRI		-15.81%	BBRI	4,820	18%	4,090		6,450	-25%
16 BRPT	1,105	-2.21%	569	BRPT		-16.92%	BRPT	1,105	47%	754		1,947	-43%
17 UNVR	2,930	0.34%	23	UNVR		-17.00%	UNVR	2,930	26%	2,330		4,340	-32%
18 TLKM	3,160	-1.86%	13	TLKM		-20.00%	TLKM	3,160	17%	2,700		4,240	-25%
19 ANTM	1,350	-0.74%	20	ANTM		-20.82%	ANTM	1,350	15%	1,175		2,060	-34%
ASII	4,470	-1.54%	6	ASII		-20.88%	ASII	4,470	4%	4,290		6,950	-36%
21 GOTO	50	0.00%	#N/A	GOTO		-41.86%	GOTO	50	0%	50		119	-58%

Sector Weights for Monday, June 3, 2024	Industry Group Weights for Monday, June 3, 2024	
Sector N Weight%	Weight%	Industry Group Name
Financials	57.94	Banks
Materials	12.77	Materials
Consumer Staples	8.48	Telecommunication Services
Communication Services	7.6	Food Beverage & Tobacco
Industrials	4.59	Capital Goods
Energy	3.85	Energy
Consumer Discretionary	3.1	Consumer Discretionary Distribution & Retail
Health Care	1.66	Consumer Staples Distribution & Retail
		Pharmaceuticals, Biotechnology & Life Sciences
		Household & Personal Products
INDONESIA		NEXT
- MSCI Global Standard Indexes List	- MSCI Small Cap Indexes List	May 2024 Index Review
Additions TPIA	Additions : GGRM, MIKA, SMGR, ULTI, TOWR	o Announcement date: 12 Agustus 2024
Deletions TOWR, SMGR	Deletions : AUTO, BIPI, BBKP, LPKR, ENRG, MNCN, CARE, LSIP	o Effective date: 2 September 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

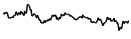
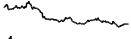
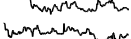
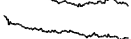
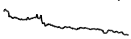
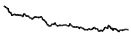
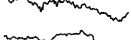
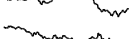
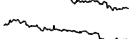
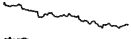
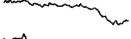
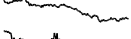
- PER
- : PER saat ini dibawah 10 kali
- YTD (%)
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- : Harga terendah selama 52 Minggu terakhir
- 52W High
- : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Tuesday, July 16, 2024

CODE		PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE		YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
	AMMN	11,575	-1.07%	298	AMMN		76.72%	AMMN	11,575	550%	1,780		15,000	-23%
	ESSA	825	-1.79%	20	ESSA		55.66%	ESSA	825	68%	490		920	-10%
	BRIS	2,480	-1.20%	19	BRIS		42.53%	BRIS	2,480	71%	1,450		2,960	-16%
	SIDO	740	-0.67%	21	SIDO		40.95%	SIDO	740	55%	478		780	-5%
	PGAS	1,580	0.00%	8	PGAS		39.82%	PGAS	1,580	49%	1,060		1,650	-4%
	JPFA	1,645	1.86%	10	JPFA		39.41%	JPFA	1,645	56%	1,055		1,645	0%
	ELSA	505	8.37%	6	ELSA		30.15%	ELSA	505	36%	370		515	-2%
	PNLF	338	-1.74%	7	PNLF		28.03%	PNLF	338	40%	242		410	-18%
	ISAT	11,425	0.22%	19	ISAT		21.87%	ISAT	11,425	37%	8,350		12,250	-7%
	ADRO	2,870	1.41%	3	ADRO		20.59%	ADRO	2,870	24%	2,320		2,990	-4%
	MBMA	640	0.79%	208	MBMA		14.29%	MBMA	640	34%	476		940	-32%
	TKIM	8,325	0.91%	6	TKIM		14.04%	TKIM	8,325	36%	6,125		10,375	-20%
	GJTL	1,160	-1.28%	3	GJTL		12.08%	GJTL	1,160	84%	630		1,490	-22%
	EXCL	2,240	-1.75%	18	EXCL		12.00%	EXCL	2,240	19%	1,885		2,650	-15%
	MEDC	1,285	-2.28%	6	MEDC		11.26%	MEDC	1,285	43%	900		1,705	-25%
	NISP	1,310	-0.38%	7	NISP		11.02%	NISP	1,310	25%	1,050		1,445	-9%
	PANI	5,400	-3.14%	373	PANI		10.20%	PANI	5,400	225%	1,660		6,150	-12%
	CPIN	5,500	-0.90%	32	CPIN		9.45%	CPIN	5,500	25%	4,410		5,800	-5%
	PGEO	1,275	-0.78%	20	PGEO		8.97%	PGEO	1,275	72%	740		1,680	-24%
	JSMR	5,300	-1.40%	6	JSMR		8.83%	JSMR	5,300	49%	3,560		5,700	-7%
	BBTN	1,360	0.00%	5	BBTN		8.80%	BBTN	1,360	16%	1,175		1,610	-16%
	CTRA	1,265	-0.39%	12	CTRA		8.12%	CTRA	1,265	30%	975		1,335	-5%
	ACES	775	-3.12%	16	ACES		7.64%	ACES	775	18%	655		995	-22%
	BBCA	10,050	-0.25%	25	BBCA		6.91%	BBCA	10,050	17%	8,600		10,400	-3%
	BNGA	1,795	-0.83%	7	BNGA		5.90%	BNGA	1,795	14%	1,570		2,220	-19%
	UNTR	23,750	1.06%	4	UNTR		4.97%	UNTR	23,750	14%	20,925		28,775	-17%
	BMRI	6,350	-1.17%	9	BMRI		4.96%	BMRI	6,350	20%	5,300		7,500	-15%
	INKP	8,625	2.07%	7	INKP		3.60%	INKP	8,625	13%	7,600		11,850	-27%
	PTBA	2,520	-0.40%	5	PTBA		3.28%	PTBA	2,520	10%	2,300		3,160	-20%
	MIKA	2,940	-2.00%	42	MIKA		3.16%	MIKA	2,940	21%	2,430		3,200	-8%
	AVIA	515	0.00%	19	AVIA		3.00%	AVIA	515	22%	422		650	-21%
	AKRA	1,505	0.33%	11	AKRA		2.03%	AKRA	1,505	20%	1,255		1,865	-19%
	ENRG	222	0.91%	5	ENRG		0.91%	ENRG	222	40%	159		302	-26%
	SMRA	575	-3.36%	10	SMRA		0.00%	SMRA	575	20%	480		715	-20%
	ICBP	10,575	1.93%	23	ICBP		0.00%	ICBP	10,575	10%	9,600		11,875	-11%
	AMRT	2,920	-0.34%	34	AMRT		-0.34%	AMRT	2,920	17%	2,490		3,030	-4%
	ADMR	1,355	0.37%	7	ADMR		-0.37%	ADMR	1,355	47%	920		1,600	-15%
	MYOR	2,480	0.00%	15	MYOR		-0.40%	MYOR	2,480	13%	2,200		2,850	-13%
	ITMG	25,500	-0.20%	5	ITMG		-0.58%	ITMG	25,500	8%	23,575		31,425	-19%
	KLBF	1,560	0.00%	25	KLBF		-3.11%	KLBF	1,560	13%	1,375		2,090	-25%
	MTEL	680	0.74%	28	MTEL		-3.55%	MTEL	680	24%	550		770	-12%
	BSDE	1,030	0.00%	9	BSDE		-4.63%	BSDE	1,030	18%	870		1,235	-17%
	PTPP	406	-2.40%	5	PTPP		-5.14%	PTPP	406	49%	272		835	-51%
	TBIG	1,970	-1.50%	29	TBIG		-5.74%	TBIG	1,970	23%	1,600		2,200	-10%
	NCKL	935	-3.11%	11	NCKL		-6.50%	NCKL	935	23%	760		1,205	-22%
	BBNI	5,025	0.00%	9	BBNI		-6.51%	BBNI	5,025	18%	4,260		6,250	-20%
	MPMX	980	0.51%	8	MPMX		-6.67%	MPMX	980	7%	915		1,095	-11%
	INDF	5,975	0.42%	8	INDF		-7.36%	INDF	5,975	2%	5,850		7,450	-20%
	BRMS	157	0.64%	97	BRMS		-7.65%	BRMS	157	24%	127		226	-31%
	PWON	418	-0.48%	11	PWON		-7.93%	PWON	418	14%	366		505	-17%
	ASSA	725	0.00%	23	ASSA		-8.23%	ASSA	725	19%	610		1,380	-47%
	AUTO	2,160	0.47%	6	AUTO		-8.47%	AUTO	2,160	20%	1,795		3,620	-40%
	HRUM	1,220	-3.17%	20	HRUM		-8.61%	HRUM	1,220	16%	1,050		1,945	-37%

74	SRTG	1,495	4.55%	#N/A	SRTG		-8.84%	SRTG	1,495	22%	1,225		1,990	-25%
	INDY	1,295	-0.38%	5	INDY		-9.76%	INDY	1,295	12%	1,155		2,380	-46%
38	ERAA	382	-1.04%	7	ERAA		-10.33%	ERAA	382	17%	326		545	-30%
	MAPA	735	2.08%	15	MAPA		-10.37%	MAPA	735	13%	650		1,170	-37%
27	HEAL	1,335	1.14%	38	HEAL		-10.40%	HEAL	1,335	26%	1,060		1,575	-15%
	MDKA	2,320	-3.33%	#N/A	MDKA		-14.07%	MDKA	2,320	13%	2,060		3,580	-35%
71	SCMA	146	0.00%	20	SCMA		-14.12%	SCMA	146	25%	117		177	-18%
	INCO	3,690	-1.60%	13	INCO		-14.39%	INCO	3,690	4%	3,554		6,891	-46%
11	BMTR	226	0.89%	5	BMTR		-15.67%	BMTR	226	13%	200		374	-40%
	BBRI	4,820	-1.63%	12	BBRI		-15.81%	BBRI	4,820	18%	4,090		6,450	-25%
9	GGRM	16,975	-0.59%	8	GGRM		-16.48%	GGRM	16,975	0%	16,950		29,550	-43%
	MNCN	322	1.26%	4	MNCN		-16.58%	MNCN	322	13%	284		670	-52%
54	BRPT	1,105	-2.21%	569	BRPT		-16.92%	BRPT	1,105	47%	754		1,947	-43%
	UNVR	2,930	0.34%	23	UNVR		-17.00%	UNVR	2,930	26%	2,330		4,340	-32%
73	TOWR	800	-1.23%	12	TOWR		-19.19%	TOWR	800	21%	660		1,075	-26%
	TLKM	3,160	-1.86%	13	TLKM		-20.00%	TLKM	3,160	17%	2,700		4,240	-25%
51	ANTM	1,350	-0.74%	20	ANTM		-20.82%	ANTM	1,350	15%	1,175		2,060	-34%
	ASII	4,470	-1.54%	6	ASII		-20.88%	ASII	4,470	4%	4,290		6,950	-36%
24	INTP	7,375	-1.67%	14	INTP		-21.54%	INTP	7,375	18%	6,275		11,500	-36%
	ARTO	2,260	-2.59%	409	ARTO		-22.07%	ARTO	2,260	48%	1,530		3,860	-41%
10	EMTK	442	1.84%	60	EMTK		-25.08%	EMTK	442	26%	350		805	-45%
	MAPI	1,335	-3.61%	12	MAPI		-25.42%	MAPI	1,335	8%	1,240		2,070	-36%
15	BFIN	865	-0.57%	9	BFIN		-28.22%	BFIN	865	8%	800		1,400	-38%
	BTPS	1,185	-1.66%	10	BTPS		-29.88%	BTPS	1,185	19%	1,000		2,350	-50%
30	SMGR	4,060	-0.73%	13	SMGR		-36.56%	SMGR	4,060	19%	3,410		7,250	-44%
	BUKA	131	-1.50%	#N/A	BUKA		-39.35%	BUKA	131	15%	114		268	-51%
46	GOTO	50	0.00%	#N/A	GOTO		-41.86%	GOTO	50	0%	50		119	-58%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

SRTG 1,495 (4.5%)
INKP 8,625 (2%)
ICBP 10,575 (1.9%)
EMTK 442 (1.8%)
ADRO 2,870 (1.4%)

Top Volume

GOTO 50 (3.7 Mn Lot)
BBRI 4,820 (1.8 Mn Lot)
BRPT 1,105 (1.4 Mn Lot)
BUKA 131 (1 Mn Lot)
TLKM 3,160 (1 Mn Lot)

Top Frekuensi

BBRI 4,820 (36k x)
TLKM 3,160 (16k x)
ASII 4,470 (16k x)
BRPT 1,105 (12k x)
BBCA 10,050 (11k x)

Top Loser

MAPI 1,335 (-3.6%)
MDKA 2,320 (-3.3%)
HRUM 1,220 (-3.1%)
ACES 775 (-3.1%)
ARTO 2,260 (-2.5%)

Top Value

BBRI 4,820 (914 IDR Bn)
BBNI 5,025 (475.1 IDR Bn)
BMRI 6,350 (419.5 IDR Bn)
BBCA 10,050 (367.6 IDR Bn)
TLKM 3,160 (318.6 IDR Bn)

All Stock Performance

Top Gainer

BEBS 3 (50%)
RICY 83 (33.8%)
MDRN 5 (25%)
FORU 1,940 (24.7%)
ERTX 294 (24.5%)

Top Volume

ATLA 50 (4.5 Mn Lot)
ISEA 354 (3.7 Mn Lot)
BIPI 63 (3.7 Mn Lot)
GOTO 50 (3.7 Mn Lot)
BULL 136 (2.8 Mn Lot)

Top Frekuensi

BBRI 4,820 (36k x)
LABS 170 (21k x)
ATLA 50 (20k x)
ISEA 354 (16k x)
TLKM 3,160 (16k x)

Top Loser

IBFN 3 (-25%)
CNKO 5 (-16.6%)
BAPA 50 (-13.7%)
LABS 170 (-13.2%)
IKAI 7 (-12.5%)

Top Value

BBRI 4,820 (914 IDR Bn)
BBNI 5,025 (475.1 IDR Bn)
BMRI 6,350 (419.5 IDR Bn)
BBCA 10,050 (367.6 IDR Bn)
TLKM 3,160 (318.6 IDR Bn)

ECONOMIC CALENDAR



Monday July 15 2024				Actual	Previous	Consensus	Forecast
8:30 AM	CN	House Price Index YoY JUN			-3.90%		-4.10%
9:00 AM	CN	GDP Growth Rate YoY Q2			5.30%	5.10%	5.00%
9:00 AM	CN	Industrial Production YoY JUN			5.60%	5.00%	5.30%
9:00 AM	CN	Retail Sales YoY JUN			3.70%	3.30%	3.20%
9:00 AM	CN	Fixed Asset Investment (YTD) YoY JUN			4.00%	3.90%	3.80%
9:00 AM	CN	GDP Growth Rate QoQ Q2			1.60%	1.10%	1.00%
9:00 AM	CN	Unemployment Rate JUN			5%	5%	5.10%
9:00 AM	CN	Industrial Capacity Utilization Q2			73.60%		74.30%
9:00 AM	CN	NBS Press Conference					
11:00 AM	ID	Balance of Trade JUN			\$2.93B	\$2.98B	\$ 2.7B
11:00 AM	ID	Exports YoY JUN			2.86%	5.13%	
11:00 AM	ID	Imports YoY JUN			-8.83%	5.50%	
7:30 PM	US	NY Empire State Manufacturing Index JUL			-6	-6	-2
10:30 PM	US	3-Month Bill Auction			5.23%		
10:30 PM	US	6-Month Bill Auction			5.08%		
11:00 PM	US	NOPA Crush Report					
11:30 PM	US	Fed Chair Powell Speech					
	CN	Communist Party of China Third Plenum					
	CN	PBoC 1-Year MLF Announcement			3%	3%	2.50%
Tuesday July 16 2024				Actual	Previous	Consensus	Forecast
3:35 AM	US	Fed Daly Speech					
7:30 PM	US	Retail Sales MoM JUN			0%	0%	0.10%
7:30 PM	US	Export Prices MoM JUN			-1%		-0.30%
7:30 PM	US	Import Prices MoM JUN			0%	0%	-0.20%
7:30 PM	US	Retail Sales Ex Autos MoM JUN			-0.10%	0%	-0.10%
7:30 PM	US	Export Prices YoY JUN			0.60%		0.70%
7:30 PM	US	Import Prices YoY JUN			1.10%		1.20%
7:30 PM	US	Retail Sales Ex Gas/Autos MoM JUN			0.10%		0.10%
7:30 PM	US	Retail Sales YoY JUN			2.30%		2.10%
7:55 PM	US	Redbook YoY JUL/13			6.30%		
9:00 PM	US	Business Inventories MoM MAY			0%	0%	0.20%
9:00 PM	US	NAHB Housing Market Index JUL			43	44	44
9:00 PM	US	Retail Inventories Ex Autos MoM MAY			0.20%		0.00%
10:30 PM	US	42-Day Bill Auction			5.27%		
	CN	Communist Party of China Third Plenum					
Wednesday July 17 2024				Actual	Previous	Consensus	Forecast
1:45 AM	US	Fed Kugler Speech					
3:30 AM	US	API Crude Oil Stock Change JUL/12			-1.9M		
2:20 PM	ID	Loan Growth YoY JUN			12%		12.00%
2:30 PM	ID	Interest Rate Decision			6%		6.25%
2:30 PM	ID	Deposit Facility Rate JUL			6%		5.50%
2:30 PM	ID	Lending Facility Rate JUL			7%		7.00%
6:00 PM	US	MBA 30-Year Mortgage Rate JUL/12			7%		
6:00 PM	US	MBA Mortgage Applications JUL/12			0%		
6:00 PM	US	MBA Mortgage Market Index JUL/12			206.1		
6:00 PM	US	MBA Mortgage Refinance Index JUL/12			532.3		
6:00 PM	US	MBA Purchase Index JUL/12			144.3		
7:30 PM	US	Building Permits Prel JUN			1.399M	1.39M	1.4M
7:30 PM	US	Building Permits MoM Prel JUN			-3%		0.50%
7:30 PM	US	Housing Starts JUN			1.277M	1.31M	1.31M
7:30 PM	US	Housing Starts MoM JUN			-6%		3.10%
8:00 PM	US	Fed Barkin Speech					
8:15 PM	US	Industrial Production MoM JUN			1%	0%	0.20%
8:15 PM	US	Capacity Utilization JUN			78%	79%	78.70%
8:15 PM	US	Industrial Production YoY JUN			0%		0.40%
8:15 PM	US	Manufacturing Production MoM JUN			1%		-0.30%
8:15 PM	US	Manufacturing Production YoY JUN			0%		0.30%
8:35 PM	US	Fed Waller Speech					
9:30 PM	US	EIA Crude Oil Stocks Change JUL/12			-3.444M		
9:30 PM	US	EIA Gasoline Stocks Change JUL/12			-2.006M		
9:30 PM	US	EIA Crude Oil Imports Change JUL/12			0.615M		
9:30 PM	US	EIA Cushing Crude Oil Stocks Change JUL/12			-0.702M		
9:30 PM	US	EIA Distillate Fuel Production Change JUL/12			0.022M		

	9:30 PM	US	EIA Distillate Stocks Change JUL/12		4.884M		
	9:30 PM	US	EIA Gasoline Production Change JUL/12		0.239M		
	9:30 PM	US	EIA Heating Oil Stocks Change JUL/12		0.356M		
	9:30 PM	US	EIA Refinery Crude Runs Change JUL/12		0.317M		
	10:30 PM	US	17-Week Bill Auction		5%		
		CN	Communist Party of China Third Plenum				
Thursday July 18 2024				Actual	Previous	Consensus	Forecast
	12:00 AM	US	20-Year Bond Auction		4%		
	1:00 AM	US	Fed Beige Book				
	7:30 PM	US	Initial Jobless Claims JUL/13		222K	235K	225.0K
	7:30 PM	US	Philadelphia Fed Manufacturing Index JUL		1.3	2.9	2
	7:30 PM	US	Continuing Jobless Claims JUL/06		1852K		1855K
	7:30 PM	US	Jobless Claims 4-week Average JUL/13		233.5K		234K
	7:30 PM	US	Philly Fed Business Conditions JUL		13.8		
	7:30 PM	US	Philly Fed CAPEX Index JUL		12.1		
	7:30 PM	US	Philly Fed Employment JUL		-2.5		
	7:30 PM	US	Philly Fed New Orders JUL		-2.2		
	7:30 PM	US	Philly Fed Prices Paid JUL		22.5		
	9:00 PM	US	CB Leading Index MoM JUN		-1%	0%	-0.30%
	9:30 PM	US	EIA Natural Gas Stocks Change JUL/12		65Bcf	55Bcf	
	10:30 PM	US	4-Week Bill Auction		5%		
	10:30 PM	US	8-Week Bill Auction		5%		
	11:00 PM	US	15-Year Mortgage Rate JUL/17		6%		
	11:00 PM	US	30-Year Mortgage Rate JUL/17		7%		
		CN	Communist Party of China Third Plenum				
Friday July 19 2024				Actual	Previous	Consensus	Forecast
Friday July 19 2024				Actual	Previous	Consensus	Forecast
	12:00 AM	US	10-Year TIPS Auction		2%		
	12:45 AM	US	Fed Logan Speech				
	3:00 AM	US	Net Long-term TIC Flows MAY		\$123.1B	\$98.4B	
	3:00 AM	US	Foreign Bond Investment MAY		\$75B		
	3:00 AM	US	Overall Net Capital Flows MAY		\$66.2B		
	3:30 AM	US	Fed Balance Sheet JUL/17		\$7.22T		
	5:05 AM	US	Fed Daly Speech				
	6:45 AM	US	Fed Bowman Speech				
	9:40 PM	US	Fed Williams Speech				
		CN	FDI (YTD) YoY JUN		-28%		-28.80%

JAKARTA (Head Office)

Gedung Sucaco Lt 3
JL. Kebon Sirih Kav. 71
Jakarta Pusat – 10340
Telp : +622139836420

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang
Jawa Tengah – 50171
WA : +6281808054623
Telp : +62243512068

SURABAYA

Ruko Galeri Bukit Indah
(Pakuwon Indah) RK03-001, Kel. Lontar
Kec. Sambikerep, Surabaya, Jawa Timur
WA : +62 856-7279-999
Telp : +623198700528

Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

aofo.elit@erdikha.com

Career: hrd@erdikha.com

Disclaimer :

The information contained herein has been compiled from sources that we believe to be reliable. No warranty (express or implied) is made to the accuracy or completeness of the information. All opinions and estimates included in this report constitute our judgment as of this date, without regards to its fairness, and are subject to change without notice. This document has been prepared for general information only, without regards to the specific objectives, financial situation and needs of any particular person who may receive it. No responsibility or liability whatsoever or howsoever arising is accepted in relation to the contents hereof by any company mentioned herein, or any their respective directors, officers or employees. This document is not an offer to sell or a solicitation to buy any securities. This firms and its affiliates and their officers and employees may have a position, make markets, act as principal or engage in transaction in securities or related investments of any company mentioned herein, may perform services for or solicit business from any company mentioned herein, and may have acted upon or used any of the recommendations herein before they have been provided to you. Available only to person having professional experience in matters relating to investments.